

12<sup>th</sup> November, 2025

BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400 001

National Stock Exchange of India Limited,  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051

BSE Code: 540153

NSE Code: ENDURANCE

**Sub.: Press Release**

**Ref.: 1. Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015; and**  
**2. Letter informing outcome of the Board meeting held on 12<sup>th</sup> November, 2025.**

Dear Sir / Madam,

Further to the above-referred letter, we are enclosing herewith a press release giving highlights of the unaudited financial results, both standalone and consolidated, for the quarter and half year ended 30<sup>th</sup> September, 2025.

You are requested to take note of the above.

Thanking you,

Yours faithfully,  
For **Endurance Technologies Limited**

*Sunil Lalai*  
*Company Secretary, Compliance Officer and Head – Legal*  
*Membership No.: A8078*

Encl.: As above

## Press Release

12th November, 2025, Mumbai, India

### **Endurance Technologies Ltd results for quarter and half year ended 30<sup>th</sup> September, 2025**

The Board of Directors of Endurance Technologies Limited today approved the unaudited financial results for the quarter and half year ended 30<sup>th</sup> September, 2025. The financial highlights are as follows:

#### **Consolidated Financial Highlights - (INR crore)**

| Particulars                                 | Q2 FY 25-26 | Q2 FY 24-25 | % Change |
|---------------------------------------------|-------------|-------------|----------|
| Consolidated Total Income Incl Other Income | 3,604       | 2,939       | 22.6%    |
| EBITDA                                      | 498         | 409         | 21.9%    |
| EBITDA %                                    | 13.8%       | 13.9%       |          |
| PBT                                         | 304         | 266         | 14.4%    |
| PAT                                         | 227         | 203         | 12.0%    |
| PAT %                                       | 6.3%        | 6.9%        |          |

| H1 FY 25-26 | H1 FY 24-25 | % Change |
|-------------|-------------|----------|
| 6958        | 5,799       | 20.0%    |
| 977         | 817         | 19.7%    |
| 14.0%       | 14.1%       |          |
| 606         | 534         | 13.5%    |
| 454         | 407         | 11.5%    |
| 6.5%        | 7.0%        |          |

#### **Standalone Financial Highlights – (INR crore)**

| Particulars                               | Q2 FY 25-26 | Q2 FY 24-25 | % Change |
|-------------------------------------------|-------------|-------------|----------|
| Standalone Total Income Incl Other Income | 2,692       | 2,317       | 16.2%    |
| EBITDA                                    | 336         | 316         | 6.3%     |
| EBITDA %                                  | 12.5%       | 13.6%       |          |
| PBT                                       | 252         | 243         | 3.6%     |
| PAT                                       | 188         | 185         | 1.5%     |
| PAT %                                     | 7.0%        | 8.0%        |          |

| H1 FY 25-26 | H1 FY 24-25 | % Change |
|-------------|-------------|----------|
| 5,043       | 4,452       | 13.3%    |
| 642         | 605         | 6.1%     |
| 12.7%       | 13.6%       |          |
| 474         | 461         | 2.8%     |
| 353         | 348         | 1.6%     |
| 7.0%        | 7.8%        |          |

#### **Performance Highlights [Half Year ended September 2025]:**

- Consolidated Total Income including Other Income increased by 20.0% on a YOY basis. Standalone Total Income representing the India business grew 13.3%. The growth in our European operations is largely on account of the acquisition of Stoferle entities in Germany.
- 72.5% of Consolidated Total Income including Other Income came from Indian operations (including Maxwell) and the balance came from European operations.
- Consolidated EBITDA Margin was 14.0% vs. 14.1% last year.
- Consolidated PAT at INR 454 crore was 11.5% higher than last year.
- Aftermarket sales from Indian operations stood at INR 243 crore vs. INR 230 crore in the corresponding period of last year.
- Consolidated Basic and Diluted EPS for the period stood at INR 32.25 per share (not annualised) compared to INR 28.92 per share (not annualised) in the corresponding period of last year.





Commenting on the Company's performance and recent developments, Mr. Anurag Jain, Managing Director of the Company said:

"For Indian OEMs, total two-wheeler sales volumes grew 10.3% YOY in Q2FY26; three-wheeler volumes at 21.4% and four-wheeler volumes at 3.5%. Endurance outperformed industry by recording topline growth of 16.2% in the standalone business.

In Europe, new car registrations grew 7.7%. Our topline before Stöferle consolidation grew despite certain key countries like France and Italy having reported de-growth in registrations. With Stöferle consolidation, we grew 32.5% in Euro terms.

Customer Centricity is one of our core values. Our R&D centers are being expanded and modernised to ensure that the product offered to customers is well-designed, tested and validated. Our operations are geared-up to deliver goods on time and with consistent quality. We are engaged in cost optimisation initiatives such as backward integration. Some of the resultant benefits are passed on to customers, leading to a long term competitive advantage.

For large volume business, we evaluate and if required, we set up manufacturing facilities in close proximity to our customers. This helps us service the customers better, save on freight costs and diversify geographically. Our decision to put up a brakes plant near Chennai is a step in this direction."

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**About Endurance Technologies Limited:**

Endurance is one of the leading automotive component manufacturers, offering a diverse range of technology-driven products with operations in India and Europe (Italy and Germany). In India, the company predominantly caters to two- and three-wheeler OEMs, with products including aluminium castings, suspensions, transmissions, braking, and battery management systems. In Europe, it supplies aluminium castings to four-wheeler OEMs and also serves the aftermarket for two-wheeler components.

As a complete solutions provider, Endurance offers end-to-end services by partnering with its customers from concept through to end-user delivery and also caters to the replacement market. Of the company's 34 plants, 20 are in India, five in Germany, and nine in Italy. Endurance is also equipped with an in-house tool room, a 29-acre proving ground, five DSIR-approved R&D facilities in India, and two technical centres in Italy.

The company is listed on the NSE (ENDURANCE) and the BSE (540153) under its CIN L34102MH1999PLC123296. For more details and information, please refer to the company's website, [www.endurancegroup.com](http://www.endurancegroup.com).

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