

13<sup>th</sup> August, 2025

BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001

National Stock Exchange of India Limited,  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E),  
Mumbai - 400 051

BSE Code: 540153

NSE Code: ENDURANCE

**Sub.: Press Release**

**Ref.: 1. Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015; and**  
**2. Letter informing outcome of the Board meeting held on 13<sup>th</sup> August, 2025.**

Dear Sir / Madam,

Further to the above-referred letter, we are enclosing herewith, a press release giving highlights of the unaudited financial results, both standalone and consolidated, for the quarter ended 30<sup>th</sup> June, 2025.

You are requested to take note of the above.

Thanking you,

Yours faithfully,  
For **Endurance Technologies Limited**

*Sunil Lalai*  
*Company Secretary, Compliance Officer and Head – Legal*  
*Membership No.: A8078*

Encl.: As above



**ENDURANCE**  
Press Release

13<sup>th</sup> August, 2025, Chh. Sambhajinagar, India

**Endurance Technologies Limited results for the quarter ended 30<sup>th</sup> June, 2025**

The Board of Directors of Endurance Technologies Limited today approved the unaudited financial results for the quarter ended 30<sup>th</sup> June, 2025. The financial highlights are as follows:

**Consolidated Financial Highlights**

(INR Crore)

Particulars	Q1 FY 25-26	Q1 FY 24-25	% Change
Consolidated Total Income Incl. Other Income	3354.5	2859.4	17.3%
EBITDA	479.5	408.0	17.5%
EBITDA %	14.3%	14.3%	
PBT (before exceptional items)	301.6	268.0	12.5%
Exceptional Items	-	-	
PBT (after exceptional items)	301.6	268.0	12.5%
PAT (before Minority Interest)	226.4	203.9	11.0%
PAT %	6.7%	7.1%	

**Standalone Financial Highlights**

(INR Crore)

Particulars	Q1 FY 25-26	Q1 FY 24-25	% Change
Standalone Total Income Incl. Other Income	2350.7	2134.6	10.1%
EBITDA	305.6	288.4	6.0%
EBITDA %	13.0%	13.5%	
PBT (before exceptional items)	222.7	218.5	1.9%
Exceptional Items	-	-	
PBT (after exceptional items)	222.7	218.5	1.9%
PAT	165.8	162.9	1.8%
PAT %	7.1%	7.6%	

**Performance Highlights:**

- Consolidated Total Income including Other Income for the year rose by 17.3% on YOY basis. Standalone Total Income representing the India business grew 10.1%. The growth in our European operations is largely on account of the acquisition of Stoferle entities in Germany.
- In this quarter, 70.1% of Consolidated Total Income including Other Income came from Indian operations and the balance came from European operations.
- Consolidated EBITDA Margin remained at last year's Q1 level of 14.3%.
- Consolidated PAT at INR 226.4 crore was 11% higher than last year.
- Aftermarket sales from Indian operations increased by 5.9% to INR 112.3 crore vs. INR 106.0 crore in the corresponding quarter of last year.
- Consolidated Basic and Diluted EPS for the quarter stood at INR 16.09 per share (not annualised) compared to INR 14.49 per share (not annualised) in the corresponding quarter of last year.





**ENDURANCE**

Commenting on the Company's performance and recent developments, Mr. Anurang Jain, Managing Director of the Company said:

"Two-wheeler sales volumes of Indian OEMs in Q1FY26 stood at 5.8 million units, a YOY decline of 1.6%. Our standalone business topline has again fared better with a growth of 10.1%. Our European operations topline has grown 28.5% in Euro terms. Even if we remove the impact of the Stöferle acquisition, our Total Income grew 0.6% despite the European new car registrations declining 1.8%.

Businesses worldwide are currently facing uncertainties with regard to trade barriers, rare earth magnet supplies, inflation and end-user demand. Very recently, challenges faced included the pandemic, wars, chip shortages and energy price hikes. Individual businesses like ours cannot change the course of these events. We instead focus on building strength and diversity in our own business. Today, we serve multiple OEMs across India and Europe. Our products go into ICE and electric vehicles. In India, we are strong in 2-wheeler and 3-wheeler end use, and are focused on growing our presence in 4-wheeler segment, which is already our area of strength in Europe. We are also adding new products to our portfolio.

While the markets look indecisive, we have maintained a sharp focus on ensuring that we remain on the path of profitable growth. Our overseas subsidiary has completed the acquisition of Stöferle entities. In India, we are in different stages of planning and construction of five manufacturing facilities – Shendra Castings, Bidkin Alloy Wheels, Battery Pack, Brakes expansion and Forgings expansion. The recent announcement mandating Anti-Lock Braking systems in all 2-wheelers provides further tailwind to our growth plans."

---

**About Endurance Technologies Limited:**

Endurance is one of the leading automotive component manufacturers, offering a diverse range of technology-driven products with operations in India and Europe (Italy and Germany). In India, the company predominantly caters to two and three-wheeler OEMs, with products including aluminium castings, suspensions, transmissions, braking, and battery management systems. In Europe, it supplies aluminium castings to four-wheeler OEMs and also serves the aftermarket for two-wheeler components.

As a complete solutions provider, Endurance offers end-to-end services by partnering with its customers from concept through to end-user delivery and also caters to the replacement market. Of the Company's 33 plants, 19 are in India, five in Germany, and nine in Italy. Endurance is also equipped with an in-house tool room, a 29-acre proving ground, five DSIR-approved R&D facilities in India, and two technical centres in Italy.

Endurance (CIN: L34102MH1999PLC123296) is listed on the NSE (ENDURANCE) and the BSE (540153). For more details and information, please refer to the Company's website [www.endurancegroup.com](http://www.endurancegroup.com).

---

