

UMA EXPORTS LIMITED							
CIN: L14109WB1988PLC043934							
Regd. Office: Ganga Jamuna Apartment 28/1, Shakespeare Sarani, 1st Floor, Kolkata 700072							
Website: <a href="http://www.umaexports.net/">http://www.umaexports.net/</a> ; Email: <a href="mailto:rakesh@umaexports.net">rakesh@umaexports.net</a> ; Ph No.: 033 22811396 / 1397							
Extract of Un-Audited Standalone and Consolidated Financial Results for the Quarter ended June 30, 2025							
(₹ in lakhs)							
Sl. No.	Particulars	Standalone			Consolidated		
		Quarter ended		Year ended	Quarter ended		Year ended
		30-06-2025 (Unaudited)	31-03-2025 (Audited)	30-06-2024 (Unaudited)	30-06-2025 (Unaudited)	31-03-2025 (Audited)	30-06-2024 (Unaudited)
1	Total income from operations (net)	29,996.05	45,265.73	36,986.47	1,66,838.31	30,032.91	45,881.56
2	Net Profit/(Loss) for the quarter/year (before Tax, Exceptional and/or Extraordinary Items)	35.95	(706.69)	611.42	95.97	54.17	(709.31)
3	Net Profit/(Loss) for the quarter/year before tax (after Exceptional and/or Extraordinary Items)	35.95	(706.69)	611.42	95.97	54.17	(709.63)
4	Net Profit/(Loss) for the period after tax (after Exceptional and/or Extraordinary Items)	25.08	(530.83)	461.41	71.80	43.23	(534.18)
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	21.99	(530.45)	455.22	83.01	57.43	(534.55)
6	Equity Share Capital	3,380.98	3,380.98	3,380.98	3,380.98	3,380.98	3,380.98
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	-	-	-	-	-	-
8	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations) -						
	Basic:	0.07	(1.57)	1.36	0.21	0.13	1.58
	Diluted:	0.07	(1.57)	1.36	0.21	0.13	1.58
Notes:							
a) The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the websites of the Stock Exchange(s) and the listed entity i.e <a href="http://www.umaexports.net/">http://www.umaexports.net/</a> .							
b) The above Financial results were reviewed and recommended by the Audit Committee and have been approved and taken on record by the Board of Directors of the Company at their respective meetings held on 13 August, 2025.							
c) The Limited review as required under Regulation 33 of the SEBI (Listing and Obligation and Disclosure Requirements) Regulations 2015 has been completed by the auditors of the Company.							
For and on behalf of Board of Directors							
Sd/- Rakesh Khemka DIN: 00335016 Managing Director							
Place : Kolkata Date : August 13, 2025							

**PUBLIC ANNOUNCEMENT**

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR ISSUE TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. PUBLIC ISSUE OF EQUITY SHARES ON THE SME PLATFORM OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").



# SIHORA INDUSTRIES LIMITED

(Formerly known as Sihora Industries Private Limited)

Corporate Identity Number: U13999GJ2023PLC143747



(Please scan this QR Code to view the Draft Prospectus)

Our Company was incorporated as a private limited company under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated August 10, 2023, issued by Registrar of Companies, Central Registration Centre. Thereafter, our Company was converted from a private limited company to public limited company pursuant to special resolution passed in the Extra-Ordinary General Meeting of the company dated June 12, 2024 and consequently, the name of our Company was changed from "Sihora Industries Private Limited" to "Sihora Industries Limited" and a fresh certificate of incorporation dated July 17, 2024 was issued to our Company by the Registrar of Companies, Ahmedabad. The Corporate Identification Number of our Company is U13999GJ2023PLC143747. For further details relating to Corporate Structure of our Company, see "History and Certain Corporate Matters" on page 131 of the Draft Prospectus.

**Registered and Corporate Office:** Plot 34/D-1, Laxminarayan, BRC Compound, Udhna, Mangrol, Surat-394210, Gujarat, India.  
**Tel.:** + 91 98241-52000 | **Contact Person:** Mrs. Dhara Jatin Vaghasiya, Company Secretary and Compliance Officer  
**E-mail:** [info@sihoragroup.com](mailto:info@sihoragroup.com) | **Website:** [www.sihoragroup.com](http://www.sihoragroup.com) | **Corporate Identity Number:** U13999GJ2023PLC143747

**OUR PROMOTERS: MR. GAUTAM VALLABHBHAI SIHORA AND MRS. PRIYAL GAUTAMKUMAR SIHORA**

**PUBLIC ISSUE OF 16,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF SIHORA INDUSTRIES LIMITED ("SIL") OR THE "COMPANY" OR THE "ISSUER" FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE"), OF WHICH 80,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 15,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 30.03 % AND 28.53% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.**

This Issue is being made through the Fixed Price Process in terms of Rule 19(2)(b) of the SCRR read with Regulation 229(1) of the SEBI ICDR Regulations and in compliance with Regulation 253(1) and Regulation 253(2) of the SEBI ICDR Regulations, 2018, as amended. In accordance with Regulation 253(1) of the SEBI ICDR Regulations, not less than 50.00% of the Net Issue shall be available for allocation to Individual Investors, and in accordance with Regulation 253(2), the balance shall be available for allocation to Investors other than Individual Investors, i.e., Corporate Bodies or Institutions, QIBs and Non Institutional Investors, subject to valid Applications being received at or above the Issue Price. If the Individual Investor Category is under-subscribed, the unsubscribed portion shall be allocated to Non-Institutional Investors, subject to valid Applications being received at or above the Issue Price and vice versa. The Net Issue shall be allocated to the Applicants on a proportionate basis, in consultation with the Designated Stock Exchange, subject to valid Applications being received at or above the Issue Price. All potential investors, including Individual Investors and Non-Institutional Investors, shall participate in this Issue only through the Application Supported by Blocked Amount ("ASBA") process by providing the details of their respective ASBA accounts (including UPID for Individual Investors applying through UPI mechanism), in which the corresponding application amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or Sponsor Banks, as the case may be. For further details, please refer to the chapter titled "Issue Procedure" on page 202 of the Draft Prospectus.

This public announcement is made in compliance with the SEBI (ICDR) Regulations, 2018 as amended and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME Companies for fulfilling all additional criteria, the DP filed with the SME Platform of BSE Limited (BSE SME) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at [www.bseindia.com](http://www.bseindia.com), and the website of the Company at [www.sihoragroup.com](http://www.sihoragroup.com) and at the website of Lead Manager i.e. at [www.sobhagyaacapital.com](http://www.sobhagyaacapital.com). Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the Lead Manager at their respective addresses mentioned below. All comments must be received by BSE SME and/or our Company and/or Lead Manager in relation to the Issue on or before 5 p.m. on the 21st day from the aforesaid date of filing the Draft Prospectus with BSE SME.

Investments in equity and equity-related securities involve a degree of risk, and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" on page 20 of this Draft Prospectus.

Any decision to invest in the Equity Shares described in this Draft Prospectus should be made solely on the basis of the information contained in the Draft Prospectus, including the Risk Factors and other disclosures. The Equity Shares, when issued pursuant to the Prospectus, are proposed to be listed on the SME Platform of BSE Limited.

For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 131 of the Draft Prospectus. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 54 of the Draft Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
 <p><b>SOBHAGYA CAPITAL OPTIONS PRIVATE LIMITED</b> C-7&amp;7A, Gate No. 01, Hosiery Complex, Phase-II Extension, Noida-201305, Uttar Pradesh, India Telephone: +91 7836066001 E-mail: <a href="mailto:mb@sobhagyaacap.com">mb@sobhagyaacap.com</a> Investor Grievance Email: <a href="mailto:delhi@sobhagyaacap.com">delhi@sobhagyaacap.com</a> Contact Person: Mr. Rishabh Singhvi Website: <a href="http://www.sobhagyaacapital.com">www.sobhagyaacapital.com</a> SEBI Registration No.: MB/INM000008571</p>	 <p><b>BIGSHARE SERVICES PRIVATE LIMITED</b> Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai- 400093 Telephone: + 91 22-62638200   Fax No: + 91 22-62638299 E-mail: <a href="mailto:ipo@bigshareonline.com">ipo@bigshareonline.com</a> Investor grievance email: <a href="mailto:investor@bigshareonline.com">investor@bigshareonline.com</a> Contact Person: Mr. Sagar Pathare Website: <a href="http://www.bigshareonline.com">www.bigshareonline.com</a> SEBI Registration Number: INR000001385 CIN: U99999MH1994PTC076534</p>
COMPANY SECRETARY AND COMPLIANCE OFFICER	
<p><b>Dhara Jatin Vaghasiya</b> Address: Plot 34/D-1, Laxminarayan, BRC Compound, Udhna, Mangrol, Surat-394210, Gujarat, India. Tel. No.: +91 9824152000 Email: <a href="mailto:compliance@sihoragroup.com">compliance@sihoragroup.com</a> Website: <a href="http://www.sihoragroup.com">www.sihoragroup.com</a></p>	

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Prospectus.

For SIHORA INDUSTRIES LIMITED  
On behalf of the Board of Directors  
Sd/-  
Dhara Jatin Vaghasiya  
Company Secretary and Compliance Officer

SIHORA INDUSTRIES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an public issue of its Equity Shares and has filed the DP dated August 08, 2025 with BSE SME. The DP is available on the website of BSE at [www.bseindia.com](http://www.bseindia.com) and on the website of the LM, i.e., Sobhagya Capital Options Private Limited at [www.sobhagyaacapital.com](http://www.sobhagyaacapital.com) and the website of our Company at [www.sihoragroup.com](http://www.sihoragroup.com). Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" beginning on page 20 of the Draft Prospectus. Potential investors should not rely on the Draft Prospectus filed with BSE SME for making any investment decision. The Equity Shares issued in the Issue have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being issued and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdictions where those issues and sales are made. There will be no public issuing of the Equity Shares in the United States.

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ENDURANCE TECHNOLOGIES LIMITED							
CIN: L34102MH1999PLC123296							
Registered office: E-92, M.I.D.C. Industrial Area, Waluj, Chh. Sambhajinagar (Aurangabad) – 431136, Maharashtra, India							
Phone No.: 0240 2569737, Fax No.: 0240 2569703							
Website: <a href="http://www.endurancegroup.com">www.endurancegroup.com</a> , Email: <a href="mailto:investors@endurance.co.in">investors@endurance.co.in</a>							
EXTRACT OF STANDALONE AND CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 <sup>TH</sup> JUNE, 2025							
(₹ in crore (except per share data))							
Sr. No.	Particulars	Standalone			Consolidated		
		Quarter ended		Year ended	Quarter ended		Year ended
		30 <sup>th</sup> June, 2025	30 <sup>th</sup> June, 2024	31 <sup>st</sup> March, 2025	30 <sup>th</sup> June, 2025	30 <sup>th</sup> June, 2024	31 <sup>st</sup> March, 2025
		(Unaudited)	(Unaudited)	(Audited)	(Unaudited)	(Unaudited)	(Audited)
1	Total Income	2,350.70	2,134.61	8,912.73	3,354.53	2,859.38	11,677.78
2	Net Profit/(Loss) for the period (before Tax and Exceptional Items)	222.69	218.51	925.42	301.57	267.97	1,082.53
3	Net Profit/(Loss) for the period before tax (after Exceptional Items)	222.69	218.51	908.06	301.57	267.97	1,094.71
4	Net Profit/(Loss) for the period after tax (after Exceptional Items)	165.82	162.86	678.66	226.35	203.86	836.35
5	Total Comprehensive Income for the period [Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax)]	163.52	154.95	662.25	390.85	182.42	859.54
6	Paid-up Equity Share Capital (Face value of ₹10/- per share)	140.66	140.66	140.66	140.66	140.66	140.66
7	Earnings Per Share (of ₹10/- each) Basic and diluted (not annualised) - (₹)	11.79	11.58	48.25	16.09	14.49	59.46
Notes:							
a) The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 13 <sup>th</sup> August, 2025. The Statutory Auditors of the Company have carried out a limited review of these financial results.							
b) The Consolidated financial results include results of the Company's subsidiaries in Italy, Germany and India.							
c) The above is an extract of the detailed format of the Standalone and Consolidated financial results for the quarter ended 30 <sup>th</sup> June, 2025, filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the financial results is available on the Company's website at <a href="http://www.endurancegroup.com">www.endurancegroup.com</a> and on the websites of the Stock Exchanges i.e. <a href="http://www.bseindia.com">www.bseindia.com</a> and <a href="http://www.nseindia.com">www.nseindia.com</a> .							
For and on behalf of the Board of Directors							
Anurag Jain Managing Director (DIN: 00291662)							
Place: Chh. Sambhajinagar Date: 13 <sup>th</sup> August, 2025							

**PUBLIC ANNOUNCEMENT**

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Initial Public Offer of equity shares on the SME Platform of BSE Limited ("BSE SME" or "BSE") in compliance with Chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations").



# LIOTECH INDUSTRIES LIMITED

CIN: U27100GJ2020PLC114008



(Please scan this QR Code to view the DRHP)

Our Company was originally incorporated as a private limited Company under the name of "Liotech Industries Private Limited" on June 17, 2020 under the provisions of the Companies Act, 2013 with the Registrar of Companies, Central Registration Centre bearing registration number as U15400GJ2020PTC114008. Subsequently, pursuant to Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting, held on February 06, 2024, our Company was converted into a Public Limited Company and consequently the name of our Company was changed from "Liotech Industries Private Limited" to "Liotech Industries Limited" vide a fresh certificate of incorporation consequent upon conversion from private company to public company dated April 12, 2024 issued by the Registrar of Companies, Central Registration Centre bearing CIN U27100GJ2020PLC114008. For details pertaining to the changes of name of our company and change in the registered office, please refer to the chapter titled "History and Certain Corporate Matters" beginning on page no. 131 of this Draft Prospectus.

**Registered Office:** Shapur Sr. No. 269 P 2, New Sr. No. 464, Plot No 21, Koldasanaganj, Shapur, Rajkot-360024, Gujarat, India; **Tel. No.:** +91 99787 60610; **Email:** [info@liotechindustries.in](mailto:info@liotechindustries.in); **Website:** [www.liotechindustries.in](http://www.liotechindustries.in); **Contact Person:** Ms. Pooja Nakul Jain, Company Secretary & Compliance Officer

**PROMOTERS OF OUR COMPANY**

**MR. HITESHBHAI MANSUKHBHAI BHUVA, MRS. HETAL HITESH BHUVA, MR. VIPUL MANSUKHBHAI BHUVA, MRS. PUSHPABEN MANSUKHBHAI BHUVA, MR. MANSUKHBHAI KADVABHAI BHUVA AND MRS. FEMINA VIPULBHAI BHUVA**

**THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE DRAFT PROSPECTUS ("DP") DATED 12TH AUGUST, 2025 HAS BEEN FILED WITH SME PLATFORM OF BSE ("BSE SME").**

**INITIAL PUBLIC OFFERING OF 11,23,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH ("EQUITY SHARES") OF LIOTECH INDUSTRIES LIMITED ("LIOTECH" OR THE "COMPANY") FOR CASH AT A PRICE RS. [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF RS. [●] /- PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING TO RS. [●] LAKHS, THE OFFER COMPRISES FRESH ISSUE OF UP TO 9,00,000 EQUITY SHARES AGGREGATING TO RS. [●] LAKHS ("FRESH ISSUE") AND AN OFFER FOR SALE OF RS. 2,23,000 EQUITY SHARES BY OUR SELLING SHAREHOLDER AGGREGATING RS. [●] LAKHS (THE "SELLING SHAREHOLDER") (THE "OFFER FOR SALE", AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). OUT OF WHICH [●] EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR A CASH PRICE OF RS. [●] /- PER EQUITY SHARE, AGGREGATING TO RS. [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [●] EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH AT AN ISSUE PRICE OF RS. [●] /- PER EQUITY SHARE AGGREGATING TO RS. [●] LAKHS (IS HEREINAFTER REFERRED TO AS THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [●] % AND [●] %, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE OFFER" BEGINNING ON PAGE 232 OF THE DRAFT PROSPECTUS.**

**THE FACE VALUE OF THE EQUITY SHARE IS RS. 10/- EACH. THE OFFER PRICE IS OF RS. [●] IS [●] TIMES OF THE FACE VALUE. THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENT) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b)(ii) OF SCRR AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253(3) OF THE SEBI (ICDR) REGULATIONS, 2018. (For further details please see "The Offer" beginning on page no. 42 of this Draft Prospectus.) A Copy will be delivered for filing to the Registrar of Companies as required under sub section 4 of section 26 of the Companies Act, 2013.**

In terms of Regulation 256 of SEBI ICDR Regulations read with the SEBI Circular No. CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015 and Unified Payment Interface (UPI) introduced vide SEBI Circular Ref: SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 01, 2018 all the potential investors shall participate in the issue only through an Application Supported by Blocked Amount (ASBA) process providing details about the bank account which will be blocked by the Self Certified Syndicate Banks (SCSBs) for the same. Further, pursuant to SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019, Individual Investors applying in public offer may use either Application Supported by Blocked Amount (ASBA) facility for making application or also can use UPI as a payment mechanism by providing UPID in the Application Form which is linked from Bank Account of the investor. (For details in this regard, specific attention is invited to "Offer Procedure" beginning on the page no. 245 of this Draft Prospectus.)

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") to inform the public that the Company is proposing, subject to requisite approvals, market conditions and other considerations, a public issue of its Equity Shares and has filed a Draft Prospectus dated May 21, 2025 with the SME Exchange, in this case being SME Platform of BSE Limited ("BSE") on May 21, 2025. Pursuant to Regulation 247(1) of SEBI ICDR Regulations, the Draft Prospectus filed with BSE shall be made public for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the websites of BSE at [www.bseindia.com](http://www.bseindia.com) the website of the Company at [www.liotechindustries.in](http://www.liotechindustries.in) and the Lead Manager at [www.wealthminenet.com](http://www.wealthminenet.com). Our Company hereby invites the public to give their comments on the Draft Prospectus to BSE in respect of disclosures made in the Draft Prospectus. The members of the public are requested to send a copy of the comments sent to BSE, to our Company and the Lead Manager at their respective addresses mentioned below. All comments must be received by BSE and/or our Company and/or the Book Manager on or before 5 p.m. on the 21st day from the aforesaid date of filing of the Draft Prospectus with SME Platform of BSE Limited. Comments by post and email shall be accepted.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of this Draft Prospectus. **Specific attention of the investors is invited to the statement of 'Risk Factors' given on page 24** under the section "General Risks".

Any decision to invest in the Equity Shares described in the Draft Prospectus may only be taken after a Prospectus has been filed with the ROC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Prospectus. The Equity Shares, when offered through the Prospectus, are proposed to be listed on the SME Platform of BSE.

For details of the share capital and capital structure and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of the Company, please refer to the chapter "Capital Structure" beginning on page no. 57 of the Draft Prospectus. The liability of the members of our Company is limited.

For details of the main objects of our Company as contained in the Memorandum of Association, please refer to the chapter "History and Certain Corporate Matters" beginning on page no. 131 of the Draft Prospectus.

For details of the share capital and capital structure and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of the Company, please refer to the chapter "Capital Structure" beginning on page no. 57 of the Draft Prospectus. The liability of the members of our Company is limited.

For details of the main objects of our Company as contained in the Memorandum of Association, please refer to the chapter "History and Certain Corporate Matters" beginning on page no. 131 of the Draft Prospectus.

LEAD MANAGER	REGISTRAR TO THE ISSUE
 <p><b>Wealth Mine Networks Limited</b> 215 B, Manek Centre, P N Marg, Jamnagar-361 001, Gujarat, India. Tel No.: +91 77788 67143/82007 08527 CIN: U93000GJ1995PLC025328 Email: <a href="mailto:info@wealthminenet.com">info@wealthminenet.com</a> Website: <a href="http://www.wealthminenet.com">www.wealthminenet.com</a> Contact Person: Mr. Jay Trivedi/Miss Shabnam Khureshi Investor Grievance E-mail: <a href="mailto:complaints@wealthminenet.com">complaints@wealthminenet.com</a> SEBI Registration No: INM000013077</p>	 <p><b>KFIN Technologies Limited</b> 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Kurla, Mumbai, Maharashtra, India, 400070. Tel. No.: +91 40 6716 2222/ 18003094001 Email: <a href="mailto:liotech.ipo@kfintech.com">liotech.ipo@kfintech.com</a> Website: <a href="http://www.kfintech.com">www.kfintech.com</a> Contact Person: Mr. M. Murl Krishna Investor Grievance E-mail: <a href="mailto:enquiry.ris@kfintech.com">enquiry.ris@kfintech.com</a> SEBI Registration No: INR000002221</p>

All capitalized terms used and not specifically defined shall have the same meaning as ascribed to them in the Draft Prospectus.

For LIOTECH INDUSTRIES LIMITED  
On behalf of Board of Directors  
Sd/-  
Mr. Hitesh Bhuva  
Managing Director

Date: August 14, 2025  
Place: Rajkot

LIOTECH INDUSTRIES LIMITED is proposing, subject to applicable regulatory and statutory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offering of its Equity Shares and has filed a draft prospectus with SME Platform of BSE. The draft prospectus is available on the website of BSE at



